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World Production and Trade

United States
Department of
Agriculture

Foreign Agricultural Service

Washington, D.C. 20250

Weekly Roundup

Supplement 10-88

Sept. 23, 1988

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

U.S. agricultural exports for July totaled 10.1 million tons valued at \$2.62 billion. This brought exports for October-July to 125.5 million tons valued at \$29.1 billion, up from 107.9 million tons valued at \$23.4 billion for the same period a year ago.

July's import figure of \$1.6 billion was down \$98 million (6 percent) from July 1987 and down \$9 million (1 percent) from June 1988. The July 1988 import figure brought the agricultural import total for the year to-date to \$17.51 billion, compared to \$17.54 billion for the first 10 months of last year. July's trade surplus of \$1.02 billion brings the 1988 year to-date surplus to \$11.63 billion, up \$5.77 billion from the same period a year ago.

On August 25, the fiscal 1988 forecast for U.S. agricultural exports was raised \$500 million and 500,000 metric tons from last quarter's estimate, to \$34 billion and 146 million tons, respectively. Compared to 1987, fiscal 1988 exports are expected to increase \$6.1 billion (22 percent) and 16.8 million tons (13 percent).

The forecast for U.S. agricultural imports was lowered \$500 million from May's estimate of \$21 billion to reflect the slowdown in imports that has occurred. This estimate is slightly below the \$20.6 billion imported in fiscal 1987. The agricultural trade surplus is now expected to reach \$13.5 billion, compared to last year's surplus of \$7.3 billion.

U.S.	Agricul	ltural	Trade
(billion	dollar	s)

		Fiscal ye	ear		-Oct-Jul	
	1987 actual	1988 forecast	Percent change	1987 actual	1988 actual	Percent change
Exports	27.87	34.0 1/	+22	23.40	29.14	+25
Imports	20.64	20.5 1/	-1	17.54	17.51	
Trade balance	7.23	13.5 1/		5.86	11.63	

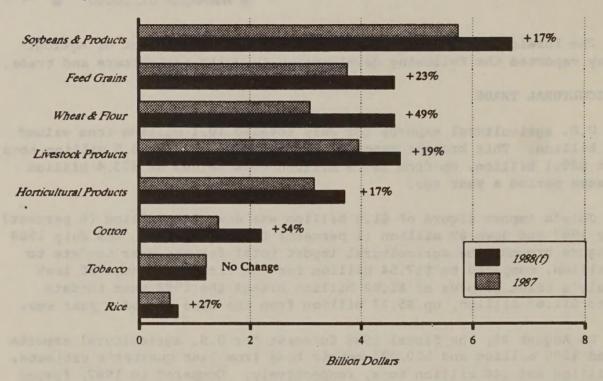
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SALLY KLUSARITZ, Editor. Tel. (202) 447-3448. Additional copies are available from the FAS Media and Public Affairs Branch, 5922-South, USDA, Washington, D.C. 20250-1000. Tel. (202) 447-7937.

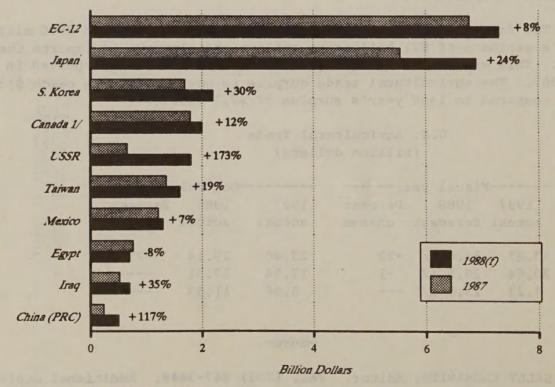
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U.S. Agricultural Export Summary Fiscal Year Comparison

Product Summary



Country Summary



Percentages are computed as the change from FY 1987 to FY 1988.

1/ U.S. agricultural exports to Canada are under-reported by about \$1 billion a year and officially recognized by both governments.

Export Volume ForecastRaised 500,000 Metric Tons

July's export volume figure of 10.1 MMT brought 1988's year to-date export volume total to 125.5 MMT, up 16 percent from year ago levels. However, July trade data showed many commodities registering declines from last July, most of which are classified as bulk commodities. Examples are wheat exports, which fell by 1.3 MMT, soybeans, down 675,000 tons, and corn, off 226,000 tons from July 1987.

In contrast to these declines, modest year-to-year gains were posted for horticultural product exports, up 26,000 tons; and livestock products, up 18,000 tons. Higher per unit export prices for both horticultural and livestock products partially explains the 25 percent gain in overall export value for the first ten months.

"Major revisions in the August 25 export fore-cast include a 1 million ton increase in the wheat estimate and a 500,000 ton reduction in the soybean estimate."

A 500,000 ton increase in the fiscal 1988 export volume forecast places this year's expected exports at the highest level since fiscal year 1982. The strong performance in 1988 largely reflects reduced competitor supplies and increased U.S. export competitiveness.

Major revisions in the August 25 export forecast include a 1 million ton increase in the wheat estimate and a 500,000 ton reduction in the soybean estimate.

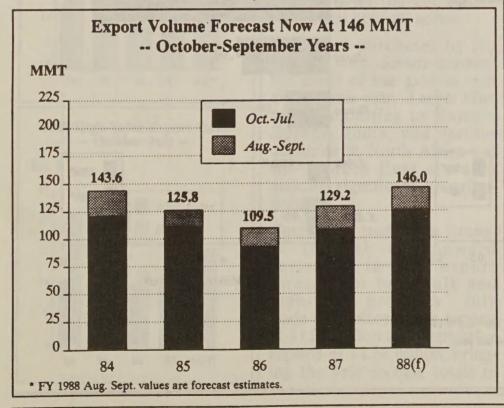
The revised wheat export estimate reflects continued strong export performance, with sales to-date of 34.1 MMT. The fiscal year forecast for U.S. wheat exports exceeds last year's total by 11.8 MMT (42 percent) and remains the largest since fiscal 1984.

So far this year, the gain in U.S. wheat exports has accounted for over two-thirds of the overall increase in agricultural export volume. Sales to the Soviet Union and China represent approximately 83 percent of this increase.

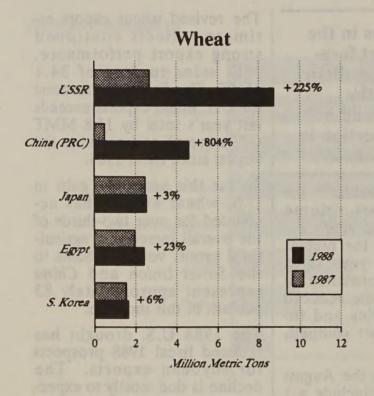
The 1988 U.S. drought has reduced fiscal 1988 prospects for soybean exports. The decline is due mostly to expectations of lower volume shipments during the last quarter of fiscal 1988 due to higher U.S. prices and strong competition from the Southern Hemisphere. Soybean shipments for the first 10 months of 1988 total 18.6 MMT, up some 353,000 tons (2 percent) from comparable 1987 levels.

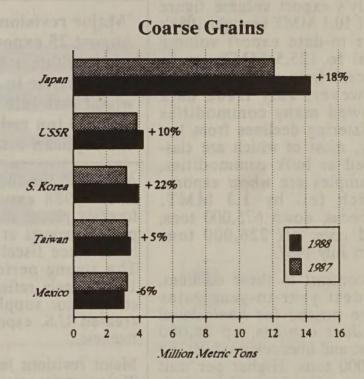
Export volume is expected to decline in fiscal 1989 as drought-reduced supplies of U.S. grains and oilseeds push prices upward, diminishing foreign demand for U.S. agricultural products.

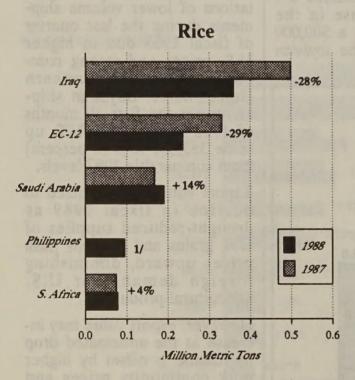
However, export value may increase as the anticipated drop in volume is offset by higher bulk commodity prices and continued strong exports of high-value products.

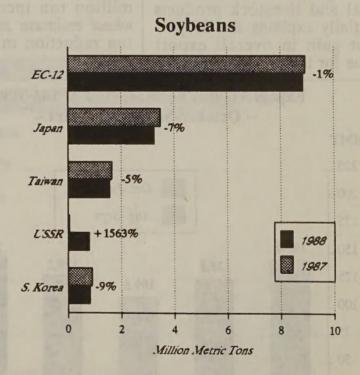


Top Five Export Markets For Major U.S. Commodities October-July Comparison







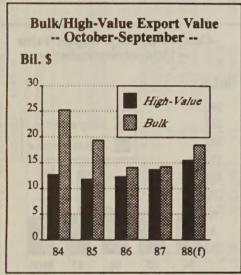


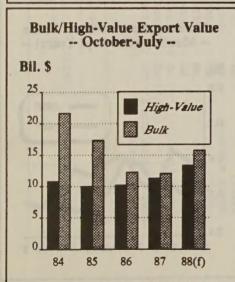
Percentages are computed as the change from FY 1987 to FY 1988.

1/ No exports reported during comparable period last year.

High-Value Exports In Fiscal 1988 Expected To Break 1981 Record

Strong demand and higher prices in the horticultural and livestock product sectors are primarily responsible for the increase in the high-value export forecast--to an estimated \$15.5 billion in fiscal year 1988. If this forecast is realized, it will break the previous record of \$15.3 billion set in 1981. The revised estimate is \$200 million (1 percent) above the previous May 1988 estimate and \$1.8 billion (13 percent) above last year's level. Growth in demand for





"Cumulative trade data strongly support the upward revisions in the export forecast for both bulk and highvalue products."

high-value products is coming principally from Canada, the European Community (EC-12), and middle and high income countries in the Pacific Basin.

Although not a record, bulk commodities are expected to register even larger year-to-year gains than high-value products. The most recent forecast puts bulk commodity exports at \$18.5 billion for 1988, up \$4.3 billion (30 percent) from fiscal 1987 levels. Wheat, corn, soybeans, and cotton account for roughly two-thirds of the anticipated rise in this product sector.

Increased purchases by the Chinese and Soviets account for much of the gain in bulk exports this year. Larger sales of commodities to Eastern Europe, India, and various countries in North Africa and the Middle East are also making significant contributions.

Cumulative trade data strongly support the upward revisions in the export forecast for both bulk and high-value products. July trade data placed bulk exports at \$1.28 billion and high-value exports at \$1.34 billion, bringing the year to-date totals to

\$15.8 billion and \$13.3 billion, respectively. Trade figures for the comparable period last year placed bulk exports at \$12.1 billion and high-value exports at \$11.3 billion.

Nearly one third of the cumulative to-date value gain in bulk commodity exports is due to increased wheat sales. Export performance has also been impressive in most other bulk commodities. The most substantial gains have been in U.S. exports of cotton, up 62 percent; rice, up 37 percent; corn, up 31 percent; and grain sorghum, up 29 percent.

Within the high-value product sector, vegetable oils continue to outpace all other products in export growth with sales to-date of 1.44 MMT worth \$746 million. Demand has been strongest from Pakistan, India, Turkey, and North Africa.

Other high-value product categories showing significant export expansion this year are horticultural and livestock products. Both horticultural and livestock product sales are expected to reach record levels in 1988.

The fastest growing livestock products are hides and skins, beef, pork, animal fats, and live cattle. Within the horticultural product sector, the big gainers are almonds, wines and malt beverages, fresh fruits, fruit juices, fresh lettuce and asparagus, and canned and frozen corn.

Agricultural Imports Now Estimated At \$20.5 Billion In Fiscal Year 1988

The U.S. agricultural import forecast for fiscal 1988 was lowered by \$500 million in August to \$20.5 billion to reflect the recent slowdown in imports. This estimate is slightly below the \$20.6 billion imported in fiscal year 1987. The forecast for competitive imports was reduced by \$200 million, with the balance of the reduction made in non-competitive imports.

July agricultural imports of \$1.6 billion were \$98 million below last July's imports and \$9 million below the previous month's level. This makes four months in a row that imports have declined from the previous month and previous year.

With the July trade data, year to-date agricultural imports are now showing a decline from year earlier levels for the first time in 1988. Imports for the first ten months of fiscal 1988 totaled \$17.50 billion, down \$30 million from the same period a year earlier. Comparable figures for agricultural import volume show a decline of some 300,000 tons. Nearly 45 percent of the drop in import volume is attributable to a 136,000 ton fall in coffee imports.

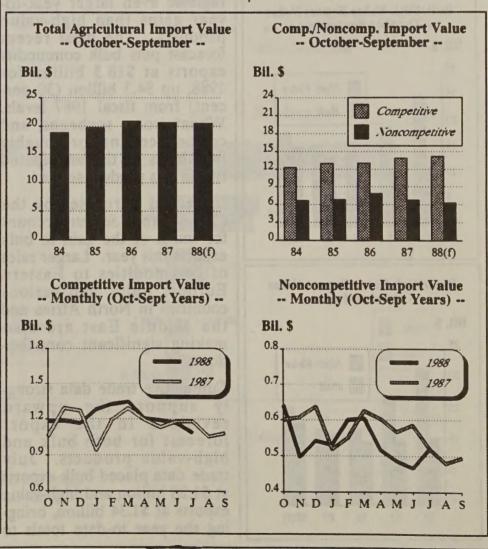
July's competitive imports totaled \$1.08 billion, compared to \$1.18 billion last July and \$1.17 last month. Although imports within this product category have slowed, the cumulative import totals are "This makes four months in a row that imports have declined..."

still \$420 million ahead of 1987's comparable figures, with some competitive import items running well above last year's levels. The largest contributors to the rise in competitive products thus far this year are vegetable oil, up \$160 million; and beef and veal, up \$117 million.

Within the noncompetitive import (1/) category, declining

coffee imports continue to more than offset modest increases in other noncompetitive imports such as cocoa and natural rubber. July's noncompetitive import total of \$519 million brings the cumulative total to \$5.4 billion, down \$420 million (7 percent) from the first ten months of 1987.

1/ Noncompetitive imports are those which do not compete with U.S. production and include: bananas and plaintains, coffee (incl. processed), cocoa (incl. processed), rubber and allied gums, spices, essential oils, tea, and carpet wools.



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1986 - JULY 1988

			CUM	CUMULATIVE	JE TO DATE				CURRENT	MONTH	I ()OLY	х)	
COMMODITIES	: UNIT:		QUANTITY	ه	VALUE	UE	gl		QUANTITY	۰۰ ۰۰		VALUE	
		:10/86-07/87:10/87-	07/88:	DIF:	10/86-07/87:	07/87:10/87-07/88:	DIF	1987 :	1988	DIF:	1987	: 1988	DIF:
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR	: MT :		35026,645	+52	,424,44	,702,27	+53	4453,167	, 45	-28	22,90	96,50	1
WHEAT	: MT	21896,903	9	+56	,54	4	+59	7,68	46	-30	-	0,12	1
WHEAT FLOUR		1243,393	9	-21	7,90	4,87	-24	135,482	6	+22	45	40	+
COARSE GRAINS	T. T.	40114.236	44093.425	+10	10	988.29	+28	4145.951	3943.331	-51	338.642	0	+31
CORN	. MT	33085,874	9	+10	553,86	343,67	+31	7	74	-7	26	99'99	+30
GRAIN SORGHUM	: MT :	: 4475,478	5092,746	+14	41,	2,4	+29		48	-11	45,709	2,85	+16
BARLEY	. MT	2534,016	2581,562	+5	9.	00	m 1	-	67	+55	0	23,34	+126
DATE	MT	8.403	6,290	-40	1,670	551	-38		362	-23	186	0 1	-59
FEEDS & FODDERS 1/		8413,057	3 0	+10	2,35	64,	+14	11	93	8	-	118,02	17
PULSES		: 490,975	24	6-	243,03	-	-25	m	96	+86	6	14,13	+53
BEANS, DRIED		386,662	01 6	-19	204,984	,10	-31	14,740	30	+99	6,537	9,02	+38
LENTILS ETC. DRI	MT	717.55	1,07	+23	14.583	12.558	+17	-	7.914	+727	2,116	2.806	+394
OTHER	: XXX:				0,47	, 79	+18				23,077	30,18	+31
TOTAL		XXX: 74,164,711	90,753,168	+22	7,670,745	10,143,558	+32	9762,907	8158,354	-16	,19	-	+10
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS		: 18867,770	8	+1	, 28	5,68	+19	10,9		-44	3,35	287,839	-11
SOYBEANS	: MT:	18292,912	14	15		No.	+21	280,	3 17	140	7,00	7,41	144
PEANITS	MT	202,988	20	-20	, 60	11	-23	3.49	0.8	-25	18	5 7	-24
OTHER OILSEEDS	. MT	84,895	54	+1	0,59	99	+20	4,5	53	+89	,43	79	+26
SOYBEAN MEAL	: MT :	: 6129,238	,56	6-	9,3	1,286,146	+5	5,71	,17	-37	, 24	,80	-16
OTHER MEAL	: MT	132,969	56,363	+18	3,12	24,767	+37	4,76		-34	98	78	1 :
TOTAL VEG. OILS	: MT:	318 078	0 10	+107	347,284	145,527	+1115	40	31	110	73	7 24	+30+
SUNFLOWER OIL	MT	127,074	92,867	+130	55,104	129,247	+135	9,0	9,751	-50	1 00	5,006	13 4
COTTONSEED OIL	: MT :	80,481	666,99	+108	~		+1111	,33	10	+64	,21	,02	+112
OTHER VEG. OILS	: MT :	170	50,194	+46	120,395	9	+43	98	25,808	+72	, 23	, 25	+71
OTHER	: xxx:				5,1	133,636	+27				,14	06'	Ī
TOTAL	: xxx:	25,826,393	26,317,871	+2	5,516,215	6,745,759	+22	2099,923	1234,927	-41	489,881	454,286	
SEEDS	.: MT :	223,422	210,040	9-	00	355,261	+11	11,231	8,230	-27	7,83	1,2	+19
SOUTH 1 3 NOTEO													
RAW COTTON 2/	STB:	5263,749 97,518	5846,925 142,766 1.876	+111 +46	1,209,323	1,961,709	+62 +33 +523	425,451	320,483	-25	114,088	109,080 1,219	+62
						100		1 -	1 5	1	10		
TOTAL	: STB:	5361,327 599	5991,568	+12	1,218,036	1,973,663	79+	432,492	15/,/58	77-	114,841	110,426	1 11
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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1986 - JULY 1988

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MT: 182,533 1/5,839 -4 605,713 772,000 +28 19,350 17,157 -11 56,602 84,509 22,922 187,416 187,223 +114 2,091 5,701 +173 7,109 22,922 187,416 187,523 +114 2,091 5,701 +173 7,109 22,922 187,416 120,039 +6 307,596 382,600 +24 102,070 112,885 +11 32,228 45,683 1,976 139,098 43,551 +11 18,942 21,176 +12 3,679 4,092 +11 1,763 1,976 131,078 +32 1,064,478 1,224,119 +15 10,331 35,960 +248 8,856 21,342 1,064,478 1,224,119 +15 486,447 329,361 -32 9,544 6,246 1,173 1,003 1,286,917 3,911,812 +19 13,317 3,017,257 403,647 1,173	MEAT	MT:	413,882	0	0	985,			39,394	53,143		36	96	
MT: 205,745 40,253 401 0,7410 10,725 4114 2,701 17,75 18,75 110,95 25,55 19,305 25,54 11 12,05 17,55 110,039 46 307,596 382,600 424 102,070 112,885 411 32,228 45,683 1,976 139,098 43,551 411 18,942 21,176 412 3,679 4,092 411 1,763 1,976 131,078 432 1,064,478 1,224,119 415 10,331 35,960 4248 8,856 21,342 1,064,478 1,224,119 415 213,141 -25 486,447 329,361 -32 9,544 6,246 11,173 118,207 120,492 11,173 118,207 120,492 11,173 11,		MI	182,533	2	20 0	,000			19,330	101,13		0 0	200,40	
MT: 949,815 1010,039 +6 307,596 382,600 +24 102,070 112,885 +11 32,228 45,683 10,936 10,938 10,9098 143,551 +11 18,942 11,176 +12 3,679 4,092 +11 1,763 1,976 11,872 11,872 11,976 11,976 11,976 11,872 11,976 11,872 11,976 11,872 11,976 11,97	:	MT.	20,02	0 0	2 -	76, 696	31, 101	-	17 953	30,785		24	39 306	
MT : 39,098		MT.	949 815	0		307 59	382 60		102.070	112.885		22	45.683	
: NO: 99,146 131,078 +32 81,876 100,254 +22 10,331 35,960 +248 8,856 21,342 1,064,478 1,224,119 +15 15 186,447 329,361 -32 9,544 6,246 : NO: 14882,031 11650,936 -22 282,773 213,141 -25 486,447 329,361 -32 9,544 6,246 545,348 693,699 +27 486,447 329,361 -32 9,544 6,246 3,286,917 3,911,812 +19 307,257 403,647		MT	39.098	3,5		18,	21,17		3,679	4,092		76	1,976	
1,064,478 1,224,119 +15 1,064,478 1,224,119 +15 282,773 213,141 -25 486,447 329,361 -32 9,544 6,246 545,348 693,699 +27 3,286,917 3,911,812 +19		NO.	99,146	1,0	80	81,	100,25			5	+	85	21,342	
XXX: XXX: XXX: 3282,773 213,141 -25 486,447 329,361 -32 9,544 6,246 6,2		:xxx:				1,064,	,224					8,20	120,492	
: XXX: : :	: : : :	No :	14882,031	0	-2	82,	213,14	-2	486,447	29,	1	,54	,24	-35
3,286,917 3,911,812 +19 307,257 403,64	OTHER	XXX:				45,34	93,69	6				67'	,17	
	TOTAL	XXX:				.286.9	911					07.2	03 64	+3

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1986 - JULY 1988

			CUM	CUMULATIVE TO	/E TO DATE				CURRENT MONTH	MONTH	(JULY		
COMMODITIES	:UNIT:	QUANTITY	TX:		VALUE	,UE		QUANTITY	ITY		VAJ	VALUE	
		:10/86-07/87:10/87-07/88:DIF	/87-07/88:		10/86-07/87:	:10/86-07/87:10/87-07/88:DIF	DIF	1987 :	1988	DIF:	1987	: 1988	:DIF
HORTICULTURAL PROD.													
TREE NUTS	MT:	136,583	211,789	+55	472,631	615,390	+30	10,621	14,012	+32	42,473	44,244	+4
FRUIT	••				1,183,255	1,380,100	+17				129,208	148,528	+15
FRESH, CITRUS:	MT.	852,312	880,461	+3	451,475	476,716	9+	62,019	54,716	-16	36,454	33,372	00
FRESH, NON-CITRUS.:	MT.	414,403	578,114	+40	343,512	420,266	+22	59,392	70,628	+19	54,328	65,310	+50
CANNED	MT. :	54,422	64,000	+18	55,292	68,565	+24	4,403	4,283	-3	4,509	5,433	+20
DRIED	MT :	115,911	133,021	+15	177,438	210,002	+18	11,284	11,432	+1	17,709	18,228	+3
JUICES	GAL:	96,603	117,464	+22	155,538	204,541	+32	9,744	15,786	+62	16,208	26,185	+62
VEGETABLES, FRESH:	MT :	482,423	560,029	+16	229,931	274,687	419	38,138	39,981	+5	17,158	18,625	6+
VEG., PREP., PRES:	HT.	323,440	407,906	+26	278,351	333,604	+20	29,450	38,367	+30	25,125	32,233	+28
OTHER	xxx:				468,005	537,274	+15				47,786	56,176	+18
TOTAL	xxx				2,632,173	3,141,045	+19				261,749	299,807	+15
							17 19 19 10 10 11						
SUGAR & TROP. PRODS.													
SUGAR & SWEETENERS	:xxx:				172,412	165,716	4-				17,046	23,581	+38
COFFEE	. MT :	11,825	10,216	-14	78,595	860'99	-16	1,060	741	-30	8,100	5,662	-30
FLAVORING SYRUPS:	: XXX:				186,786	195,432	+5				20,041	26,571	+33
OTHER	: xxx				327,296	380,033	+16				26,975	33,682	+25
TOTAL XXX:					765,089	807,279	9+				72,162	89,496	+24
GRAND TOTAL XXX:	: xxx:				23,402,678	29,143,098	+25			2	2385,679	2622,724	+10
													====

DOZEN UNITS ARE IN THOUSANDS OF UNITS. VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. NOTE:

1/ INCLUDES BY-PRODUCTS.
2/ STATISTICAL BALE = 480 LBS.
SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1986 - JULY 1988

COMMODITIES GRAINS AND FEEDS													
GRAINS AND FEEDS	:UNIT:	QUANTITY		1	VALUE		1	QUANTITY			VALUE	UE	01
GRAINS AND FEEDS		:10/86-07/87:10/87-07/88	0/87-07/88:	DIF :1	0/86-07/87:10	-07/87:10/87-07/88:	DIF	1987 :	1988	A	1987 :	1988	0 1
WHEAT & PRODUCTS	TM	777,609 :	573,200	9-	399,106	403,221	+1	33,585		+119	37,795	39,924	9+
BARLEY & MALT	MT	: 159,544	280,625	+16	17,789	26,304	+48	8,122	405	+164	1,169	2,007	+72
OTH COARSE GRAINS 1/	••	: 546,378	793,024	+45	49,688	92,797	+87	30,429	43,937	+44	3,246	6,182	+90
PULSES	MT	: 35,765	38,240	+7	18,369	17,372	-5	3,884	2,752	-29	1,943	1	-29
OTHER	.: XXX:				285,054	332,011	+16				29,305	35,344	+21
TOTAL	xxx				700,077	871,705	+13	+13			73,458	84,832	+15
STATE STATE OF THE PARTY OF													
OILSEEDS & PRODUCTS	TM	86.293	138,599	+61	34.480	49.458	+43	12,302	11,314	80	4.041	4,538	+12
COCONUT OIL	T.W.	385,812	403,822	+5	112,579	,16	+67	59,548	29,427	-51	22,478	14,742	-34
	MT	: 192,992	128,492	-33	49,496	45,358	8-	11,677	5,003	-57	3,590	1,967	-45
	MT	: 339,587	423,650	+25	200,002		+44	36,613	70,139	+92	24,709		+
отнев	MT	: 248,655	247,845	-	63,238	77,572	+23	31,521	28,533	6-	8,667	9,860	+14
TOTAL	 M	: 1253,338		1	459,795	1	+41	151,661	144,416	-5		70,264	+11
		44 44 44 44 44 44 44 44 44 44 44 44 44			11 11 11 11 11 11 11 11 11 11 11		18 18 14 14 18 18	11 11 11 11 11 11	14 14 14 14 14 16 10	18 18 18 18			
SEEDS	MT	: 77,513	84,072	8 +	127,514	122,647	4-	3,471	18,228	+425	8,056	10,452	+30
COTTON, LINTERS, SILK:	 TM	33,872	29,389	-13	12,698	12,914	+2	2,763	2,773		1,174	836	-29
TOBACCO UNMFG.													
CIGARETTE LEAF	.: MT	: 147,842		-5	480,497	442,826	8-	18,458	16,379	-11	59,357	51,876	-13
CIGAR LEAF	MT	3,609		+128	15,758	24,783	+57	724	331	-54	2,498	818	-67
SCRAP & STEMS	MT	36,595	29,379	-20	32,477	25,522	-21	5,267	2,989	-43	3,745	2,253	-40
TOTAL	MT	188,046	7	9-	- 1	493,131	-7	24,448	19,699	-19	65,600	54,948	-16
POULTRY PRODUCTS	1 13	11 11 11 11 11 11 11 11 11 11 11 11 11	84 84 86 84 84 84 84 86 86 86 86 86 86 86 86 86 86 86 86 86	11 11 11 11 11				-					
FEATHERS & DOWN	MT	: 9,865	7,739	-22	62,166	51,983	-16	1,553	740	-52	8,708	5,743	-34
POULTRY MEAT	MT		2,496	-20	12,339	10,727	-13	161	151	9-	813	755	
EGGS & PRODUCTS	: xxx:				12,545	11,609	-1				1,100	1,215	+10
OTHER	.: xxx:				8,524	6,751	-21				857	710	1
TOTAL	XXX				95,573	81,070	-15				11,479	8,422	-27

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1986 - JULY 1988

COMMODITIES			COM	CUMULATIVE	ZE TO DATE				CURRENT	MONTH	I (JULY	-	
	:UNIT:	QUANTITY		••	VALUE	UE		QUAN	QUANTITY		. VA	VALUE	1
		10/86-07/87:10/87-	0/87-07/88:DIF	1	:10/86-07/87:10/87-07/88	10/87-07/88	DIF:	1987 :	1988	DIF:	1987	: 1988	DIF
DAIRY PRODUCTS													
		81,898	76,373	-1	242,495	224,511	-1	10,412	8,312	-20	28,179	23,247	-18
UOTA:		21,976	7	+5	84,963	89,069	+2	2,106	2,480		8,381	9,176	+
OTHER XXX:	XXX:	92,566	84,918	ж 1	189,349	243,084	+28	11,795	8,467	-28	1,337	1,455	6+
TOTAL XXX:	-: xxx:				532,849	573,842	+ 8				63,817		
LIVESTOCK & PRODS.	H	07 01 01 01 01 01 01 01 01 01 01 01 01 01	14 11 11 11 11 11 11 11 11		14 14 14 14 16 16 16 16 16 16 16 16 16 16 16 16 16	FT 110 00 00 00 00 00 00 00 00 00 00 00 00		HI 00 00 00 00 00 00 00 00 00 00 00 00 00	ii it it ii ii ii		10 10 10 10 10 10 10 10 10 10 10 10 10 1	16 10 10 10 10 10	
WOOL	MT :	41,218	41,010	-1	158,028	256,828	+63	3,921	3,508	-11	15,616	24,052	+54
MEAT	MT :	1,058,438	1,074,801	+2	-	2,345,669	+2	125,669	99,300	-21	277,447	213,094	-23
BEEF AND VEAL	MT :	637,872	6	+2	1,280,581	1,397,279	6+	82,581	59,986	-27	172,605	,39	-26
PORK	MT :	385,439		1	935,706	857,444	80	39,478	36,509	80	96,371	76,969	-20
OTHER (EDIBLE):	MT :	35,127	38,683	+10	78,964	90,946	+15	3,610		-22	8,471	7,729	6-
LIVE CATTLE:	No :	1402,030	0	-5	441,551	No.	+18	35	400	-42	17,849	99	7
OTHER LIVESTOCK:	ON	442,337	566,754	+28	130,975		-21	44,489	63,257	+45	9,755	8,582	-12
HIDES & SKINS	xxx:				62,042	-	+34				7,778	7,991	+3
FURSKINS	xxx:				9		-36				8,383	,54	-46
OTHER	:xxx				171,883	190,503	+11				17,677	20,183	+1
TOTAL XXX:	· · · xxx				3,462,392	3,632,366	+5				354,505	296,117 -16	-
HORTICULTURAL PROD.													
FRUIT	MT :					2,259,313	+1				195,371	8	'
FRESH	MT :	3630,912	5	-2	218,		+5	289,581	295,131	+5	98,094	2	+7
PREP. & PRES:	MT	461,598	2	-3	396,515	-	+1	50,568	42,839		42,169	8	6-1
JUICES	LIT:	2884,140		-24	- 06	610,826	1	233,669	156,871		55,108	4	-
VEGETABLES, FR/FZ:	. TM	1568,806	1580,536	+1	633,562	646,842	+5	8,31	69,297	+1	33,963	34,946	_
VEG., PREP., PRES:	. IM	437,193	429,207	-2	403,470	420,135	+4	39,616	35,634	-10	43,704	40,130	18
TREE NUTS	xxx:				318,315	271,386	-15				36,252	24,707	-32
WINE	LIT:	329,699	00	-19	861,065	-	-1	31,245	24,169	-23	81,554	71,209	-13
OTHER ALCOHOLIC BEV.:	LIT:	972,759	1020,341	+5	755,291	29,	+10	125,238	122,565		99,612	-	
NURSERY PRODUCTS:	xxx:				290,472		+13				19,001	20,621	+9
OTHER	:xxx				357,489	380,623	9+				33,448		+
TOTAL	xxx:				5,847,679	5,985,175	+2				542,906	513,551	-5

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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1986 - JULY 1988

1917			CUN	MULAT	IVE TO DATE	na man :	:		CURRENT	MONTI	H (JUL	()	
COMMODITIES	UNIT	QUAN			: VAI				TITY	:		ALUE	:
		10/86-07/87:											:DI
UGAR & TROP. PRODS.													
SUGAR, RAW & REFINED	MT	1369,917	884,343	-35	444,392	290,605	-35	158,777	123,311	-22	51,664	37,838	-2
SWEETENERS	HT :	818,254	755,494	-8	217,443	201,654	-7	68,785	76,594	+11	20,775	22,673	4
COCOA & PRODUCTS	: MT	433,308	477;496	+10	934,855	1,003,395	+7	35,911	35,667	-1	76,948	68,266	-1
COFFEE	: MT	1006,958	871,247	-13	2,815,576	2,149,579	-24	105,983	96,203	-9	235,954	247,920	4
ESSENTIAL OILS	: MT	10,537	10,061	-5	97,625	114,860	+18	1,390	914	-34	10,606	12,076	+1
TEA	MT .	68,870	73,987	+7	97,398	101,819	+5	5,823	7,988	+37	7,333	11,607	+5
SPICES	TM:	143,292	124,555	-13	331,096	291,831	-12	13,624	11,494	-16	34,114	25,407	-5
FIBERS	: MT	43,860	43,345	-1	24,919	26,853	+8	3,933	2,870	-27	2,579	2,514	-
RUBBER & ALLIED GUMS	: MT	702,533	700,179		600,659	759,206	+26	74,743	50,436	-33	64,609	60,654	-
OTHER	XXX				135,430	142,956	+6				12,463	13,014	+
TOTAL	xxx				5,699,394	5,082,757	-11				517,046	501,969	
GRAND TOTAL	: xxx				17,536,631	17.505.128	1			-	1701.524	1603,533	

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.

XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT.

*** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION TRADE AND MARKETING BRANCH, IAS, FAS, USDA